

SmartCare™ Client Tracking

Monitoring important client events and document due dates has never been easier.

Are there a group of documents that *always* have to be completed when a client is enrolled in a particular program?

No problem!

EASY TO USE INTERFACE

Define which events and documents need to occur and when. New client is registered or enrolled in a program the defined events are set as flags with due dates for that client - automatically!

Set recurring flags for important document, like a Treatment Plan,

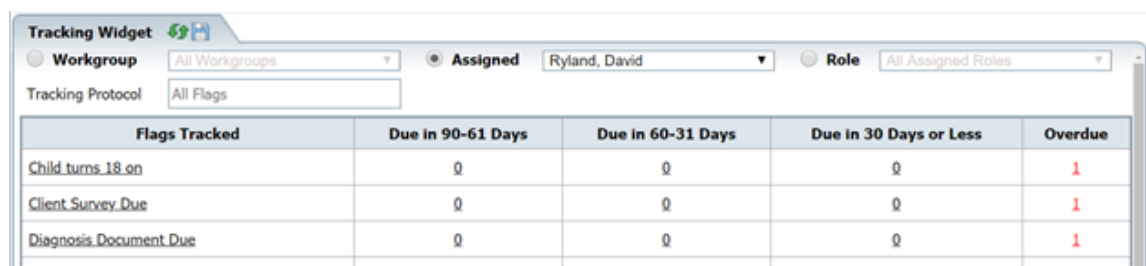
CLIENT TRACKING

Enables your teams to easily monitor all of the due dates of documents and events for clients and ensure that they occur in a timely manner.

SmartCare Client Tracking allows users to instantly see when important events or documents are due right from the dashboard.

- . Users can be alerted as soon as important events/documents are coming due or are overdue directly on your dashboard.
- . Choose how to view these flags by:
 - Assigned staff
 - Workgroup (e.g., Medical Team, IDD Team, etc.)
 - Role (e.g. Nurse, Speech Therapist, etc.).
- . Tracking Protocols can be setup to be applied automatically when a client is first registered, or as a client is waitlisted, enrolled, or discharged from a program.

4. Easily view and complete all events/flags for a client.



The screenshot shows a 'Tracking Widget' interface. At the top, there are filters for 'Workgroup' (set to 'All Workgroups'), 'Assigned' (set to 'Ryland, David'), and 'Role' (set to 'All Assigned Roles'). Below the filters is a 'Tracking Protocol' dropdown set to 'All Flags'. The main part of the widget is a table with the following columns: 'Flags Tracked', 'Due in 90-61 Days', 'Due in 60-31 Days', 'Due in 30 Days or Less', and 'Overdue'. The table contains three rows of data:

Flags Tracked	Due in 90-61 Days	Due in 60-31 Days	Due in 30 Days or Less	Overdue
Child turns 18 on	0	0	0	1
Client Survey Due	0	0	0	1
Diagnosis Document Due	0	0	0	1